

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 19, 2017

REGISTRATION NO: 27074  
BONDS ISSUED BY: Nixa Public Schools  
AMOUNT OF ISSUE: \$7,480,000.00 (Refunding Series 2017B) COUNTY: Christain, Stone, and Greene  
DATE OF ISSUE: December 28, 2017 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$7,500,000 of the District's General Obligation Bonds, Series 2012B.

Rate of Interest	Amount	Maturity
3.50000%	\$10,000.00	03/01/2021
3.50000%	\$10,000.00	03/01/2022
3.50000%	\$10,000.00	03/01/2023
3.50000%	\$10,000.00	03/01/2024
3.50000%	\$760,000.00	03/01/2025
3.50000%	\$755,000.00	03/01/2026
3.50000%	\$1,000,000.00	03/01/2027
3.50000%	\$995,000.00	03/01/2028
3.50000%	\$990,000.00	03/01/2029
3.50000%	\$985,000.00	03/01/2030
3.50000%	\$980,000.00	03/01/2031
3.50000%	\$975,000.00	03/01/2032

ARE BONDS CALLABLE: At the option of the District, the Bonds or installments of principal or portions thereof maturing on March 1, 2023, and thereafter may be called for redemption and payment prior to the Slatred Maturity thereof on March 1, 2022, and thereafter on either March 1 or September 1, once in each calendar year, in whole or, if in part, in the principal amount of \$250,000 or multiples thereof, in inverse order of maturity, at the Redemption Prices set forth below, expressed as percentages of principal amount, plus accrued interest thereon to the Redemption Date:

Redemption Dates	Redemption Prices
March 1, 2022 & September 1, 2022	107.0%
March 1, 2023 & September 1, 2023	106.5%
March 1, 2024 & September 1, 2024	106.0%
March 1, 2025 & September 1, 2025	105.5%
March 1, 2026 & September 1, 2026	105.0%
March 1, 2027 & September 1, 2027	104.5%
March 1, 2028 & September 1, 2028	104.0%
March 1, 2029 & September 1, 2029	103.5%
March 1, 2030 & September 1, 2030	103.0%
March 1, 2031 and thereafter	102.5%

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Capital One Public Funding, LLC, Melville, New York  
PURCHASE PRICE: \$7,856,085.60  
INTEREST RATE: 2.95066%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not Applicable  
INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION:	Not Applicable
DATE OF ELECTION:	Not Applicable
ELECTION RESULTS:	Not Applicable
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable